

**CFE Federal Credit Union  
Modification Application**

**CONTACT INFORMATION**

Borrower Information		Co-Borrower Information			
Name		Name			
Date of Birth		Date of Birth			
Social Security #		Social Security #			
Home Address		Home Address			
City, State, Zip		City, State, Zip			
Length of Time	yrs      mos	Length of Time	yrs      mos	<i>Relation to Borrower</i>	
Email Address		Email Address			
Employer		Employer			
Date of Hire		Date of Hire			
Occupation		Occupation			
Work Phone		Work Phone			
Home Phone		Home Phone			
Cellphone		Cellphone			
# of Dependents		# of Dependents (if different than Borrower)			

**INVESTMENTS (if annual or semi-annual, calculate monthly amount)**

Type	Pre-Tax (Y, N or N/A)	Present Value	Amount Owed	Payment/Designation
Regular/Holiday/Vacation Savings				
Money Market, CDs, Mutual Funds				
Stocks				
IRA, Roth IRA				
401(k) or 403(b)				
529 Plan				
Investment Property/Timeshare/Land				
Other				

**PROPERTY & DEBT (if annual or semi-annual, calculate monthly amount)**

Type	Present Value	Amount Owed	Monthly Pmt	For Sale (Y, N or N/A) & Amount)
Mortgage(s)				
2nd Mortgage(s)/HELOC(s)				
Car Loan/Lease				
2nd Car Loan/Lease				
Boat/Motorcycle/Recreational Vehicles				
Other				

Borrowers Initials \_\_\_\_\_

Co-Borrowers Initials \_\_\_\_\_

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<b>MONTHLY EXPENSES</b> (if annual or semi-annual, calculate monthly amount)							
<b>Housing</b>	<b>Payment</b>	<b>Transportation</b>	<b>Payment</b>	<b>Child(ren)</b>	<b>Payment</b>	<b>Utilities</b>	<b>Payment</b>
Rent/Mortgage		Loan/Lease(s)		Supplies/Books		Gas	
2nd Mortgage		Gasoline		School/Tuition Fees		Electric	
PMI		Auto Insurance		Babysitter		Water/Sewer	
HOA		Maint./Repairs		Child Day Care		Garbage	
Property Taxes		Auto Registration		Allowances		Cable/Internet	
Maint./Repairs		Tolls/Parking		Sport Team Fees		Home Phone	
Pool/Landscaping		Public Transport.		Dance/Music Fees		Pager/Cellphone	
Prof. Cleaning		Roadside Assist		Child Support		Security System	
Other		Other		Other		Other	
<b>Insurance</b>	<b>Payment</b>	<b>Health</b>	<b>Payment</b>	<b>Personal Care</b>	<b>Payment</b>	<b>Entertainment</b>	<b>Payment</b>
Health		Gym Membership		Hair Care Products		Reading Material	
Dental/Vision		Prescriptions		Hair Cuts, Coloring		DVD Rentals	
Life		OTC Medications		Hygiene Products		PC/Video Games	
Disability		Co-Pays		Makeup, Perfume		Movies	
Long Term Health		Office Visits		Massage		Sport/Concert Tickets	
Homeowner's/Flood		Medical Supplies		Spa		Music/Game Download	
Renter's		Other		Other		Vacations/Travel	
Other		Other		Other		Other	
<b>Food/Supplies</b>	<b>Payment</b>	<b>Clothing</b>	<b>Payment</b>	<b>Pets</b>	<b>Payment</b>	<b>Miscellaneous</b>	<b>Payment</b>
Groceries/Supplies		Clothes/Uniforms		Veterinary Care		Alimony	
Dining Out/Fast Food		Shoes		Pet Grooming		Donations/Charity	
School Lunches		Laundry/Dry Clean.		Food/Treats		Member Dues/Club	
Other		Other		Other		Postage/Stamps	
<b>Education</b>	<b>Payment</b>	<b>Loans</b>	<b>Payment</b>	<b>Celebrations</b>	<b>Payment</b>	<b>Cigarettes/Alcohol</b>	<b>Payment</b>
Tuition/Books		Personal		Holidays		Storage Fees	
Lessons		Student		Birthdays		Income Tax Pmts	
Professional Dev.		401(k)		Wedding/Anniv.		Other	
Other		Other		Other		Other	

Borrowers Initials \_\_\_\_\_

Co-Borrowers Initials \_\_\_\_\_

